THE WEALTH TEAMS & ADVISOR M&A WEEKLY

Week of Nov 16

Wirehouses log no advisor arrivals in week ended Nov. 20

Nine of 12 classified moves went to independent broker-dealers and three to RIAs, according to the Private Wealth Daily Moves Wire.



The numbers

Advisor moves, the week

13

▼ −20

8 team moves, 1 breakaway

Reported book in motion

$4.5B

As reported, for 8 of 13 moves

RIA deals, the week

98

▼ −26

Change vs the four-week average

Wirehouse departures to independence

26.7%

4 of 19 classified, four weeks

CHART 1

Where advisor moves went, by origin channel

Four weeks of moves with both firms classified

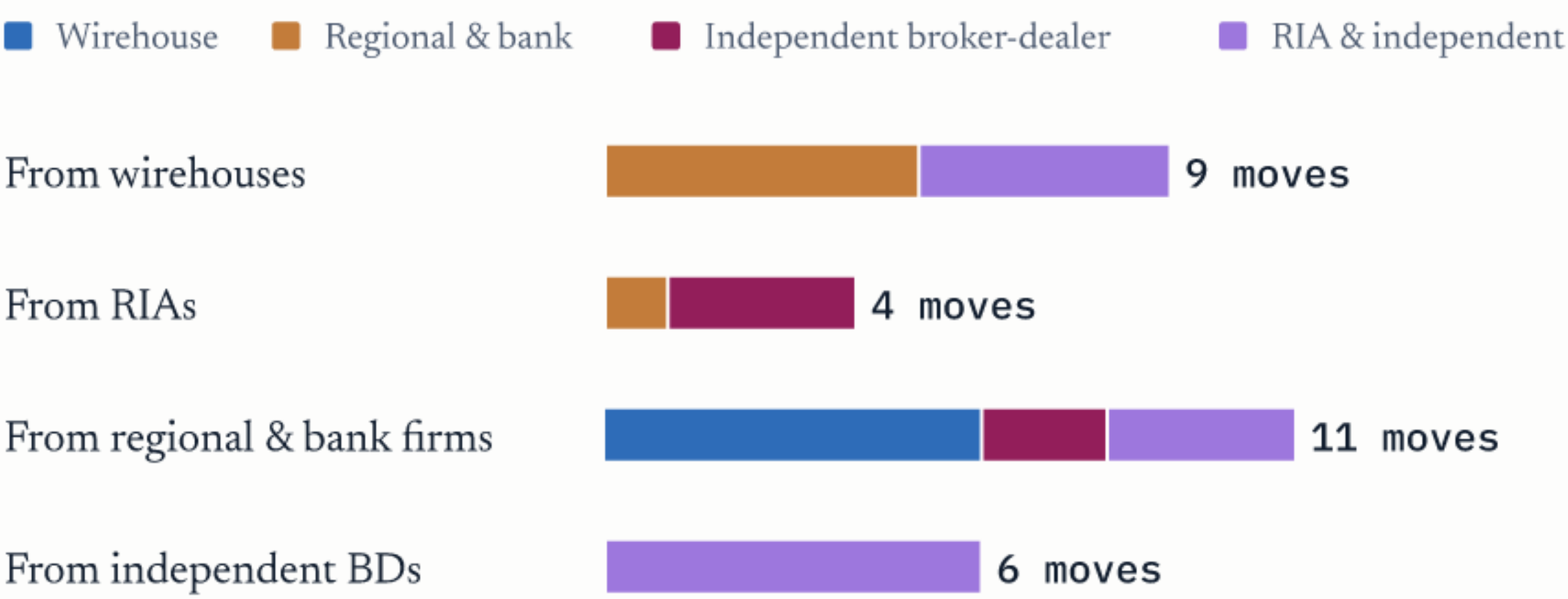
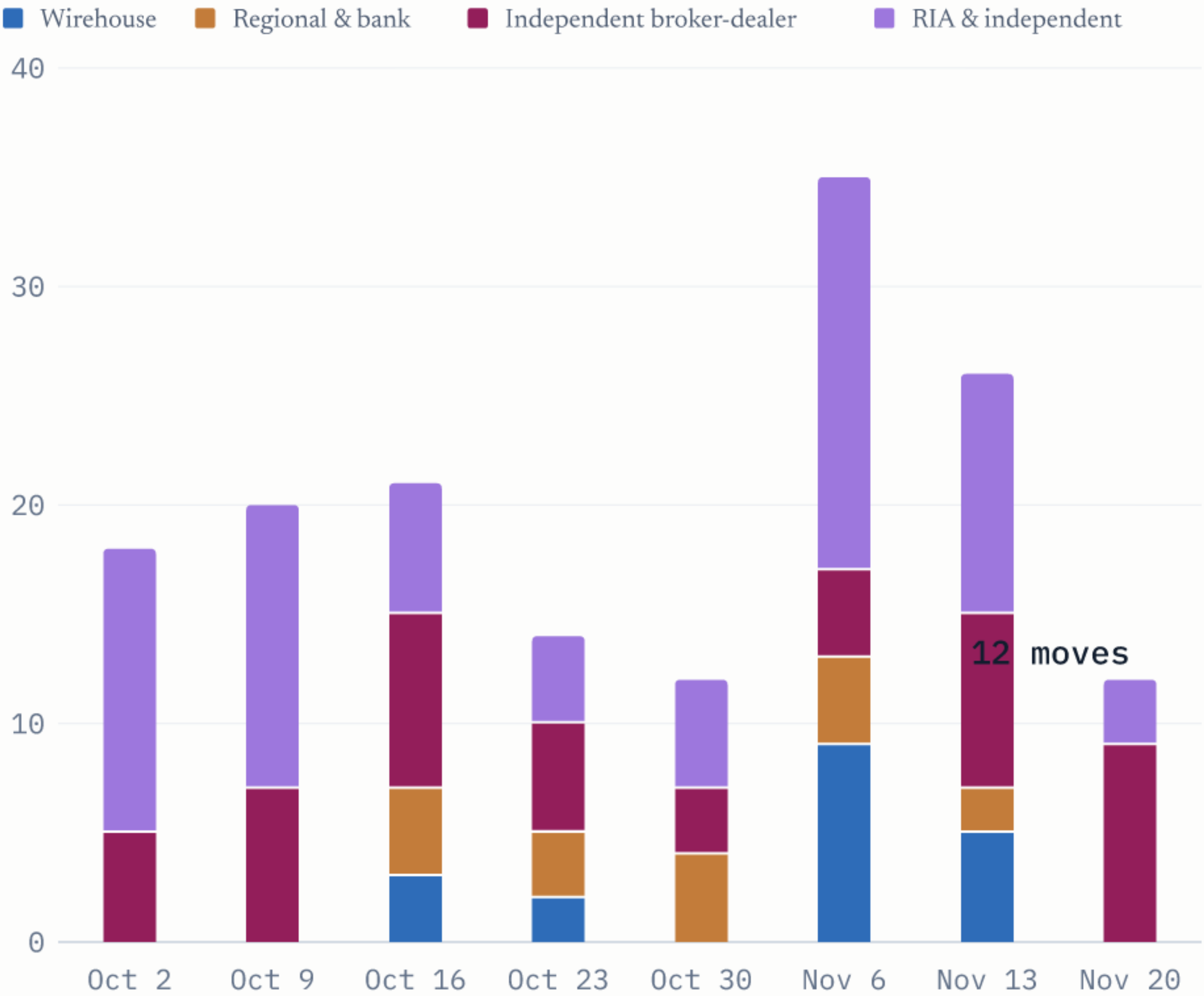


CHART 2

Advisor moves by destination channel, by week

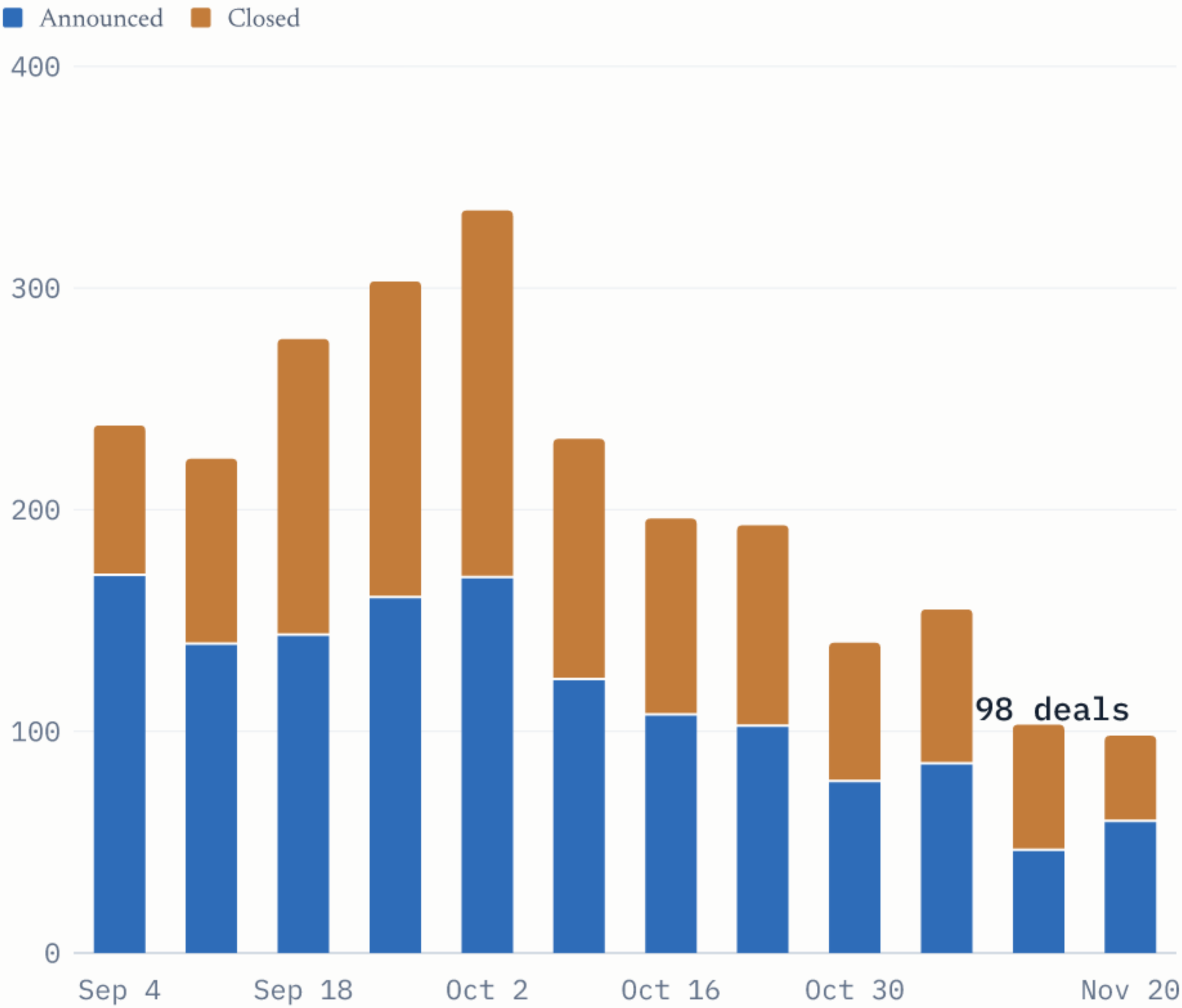


Source: PWD Moves Wire, editor-reviewed · Nov 20, 2026 privatewealthdaily.com

CHART 3

RIA and wealth deals by week

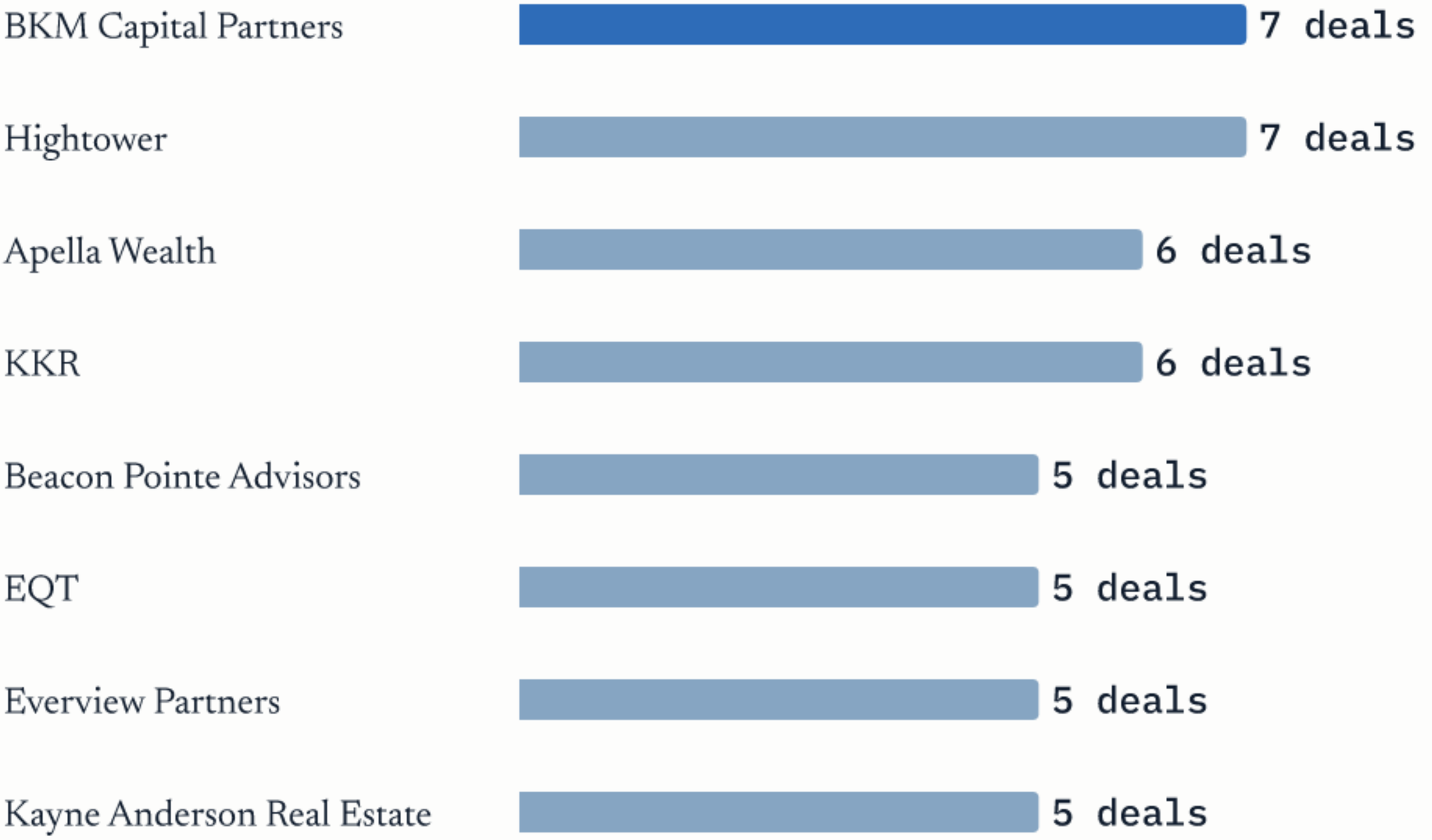
Announced and closed, twelve weeks



Source: PWD deal records from published coverage ·…

CHART 4

Most active acquirers, twelve weeks



Source: PWD deal records from published coverage ·…

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