THE WEALTH TEAMS & ADVISOR M&A WEEKLY

Week of Nov 2

Wells Fargo Advisors tops recruiting tally with 11 arrivals

Departures logged under other Wells Fargo labels, including a six-advisor team with a reported $728 million, suggest its net gain is smaller.



The numbers

Advisor moves, the week

42

▲ +24

25 team moves, 2 breakaways

Reported book in motion

$32.4B

As reported, for 27 of 42 moves

RIA deals, the week

145

▼ −22.3

Change vs the four-week average

Wirehouse departures to independence

26.3%

5 of 23 classified, four weeks

CHART 1

Where advisor moves went, by origin channel

Four weeks of moves with both firms classified

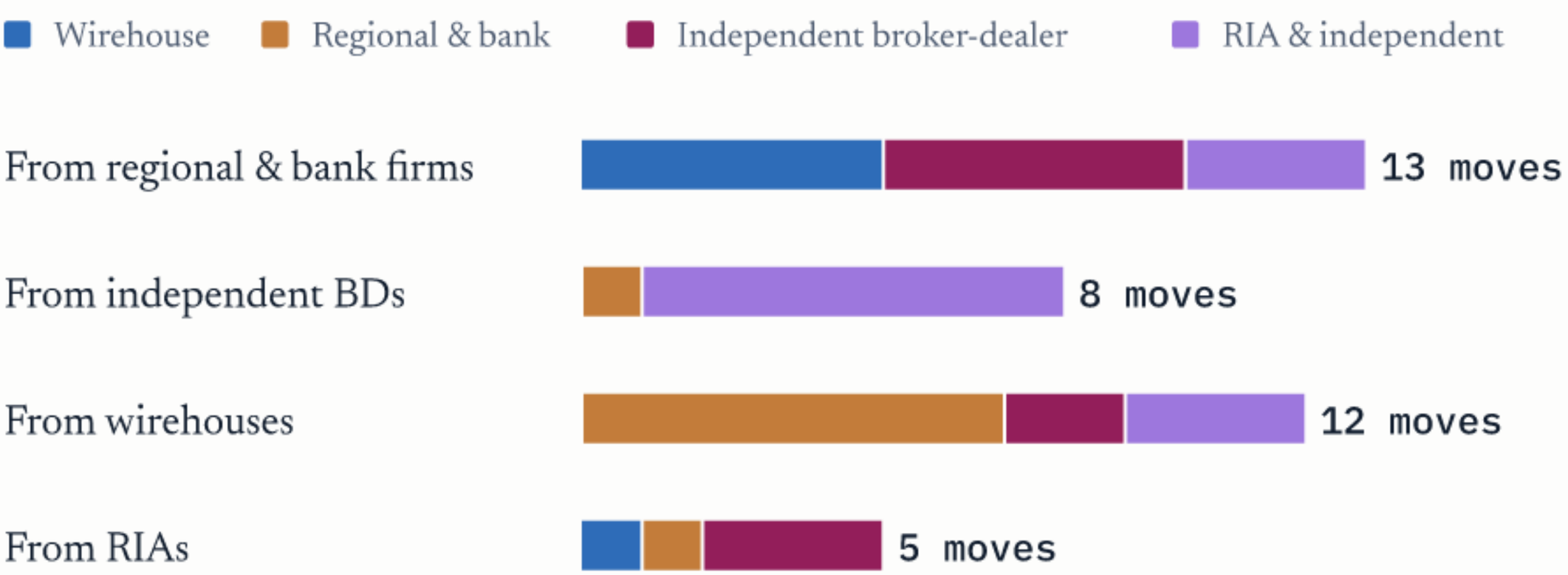
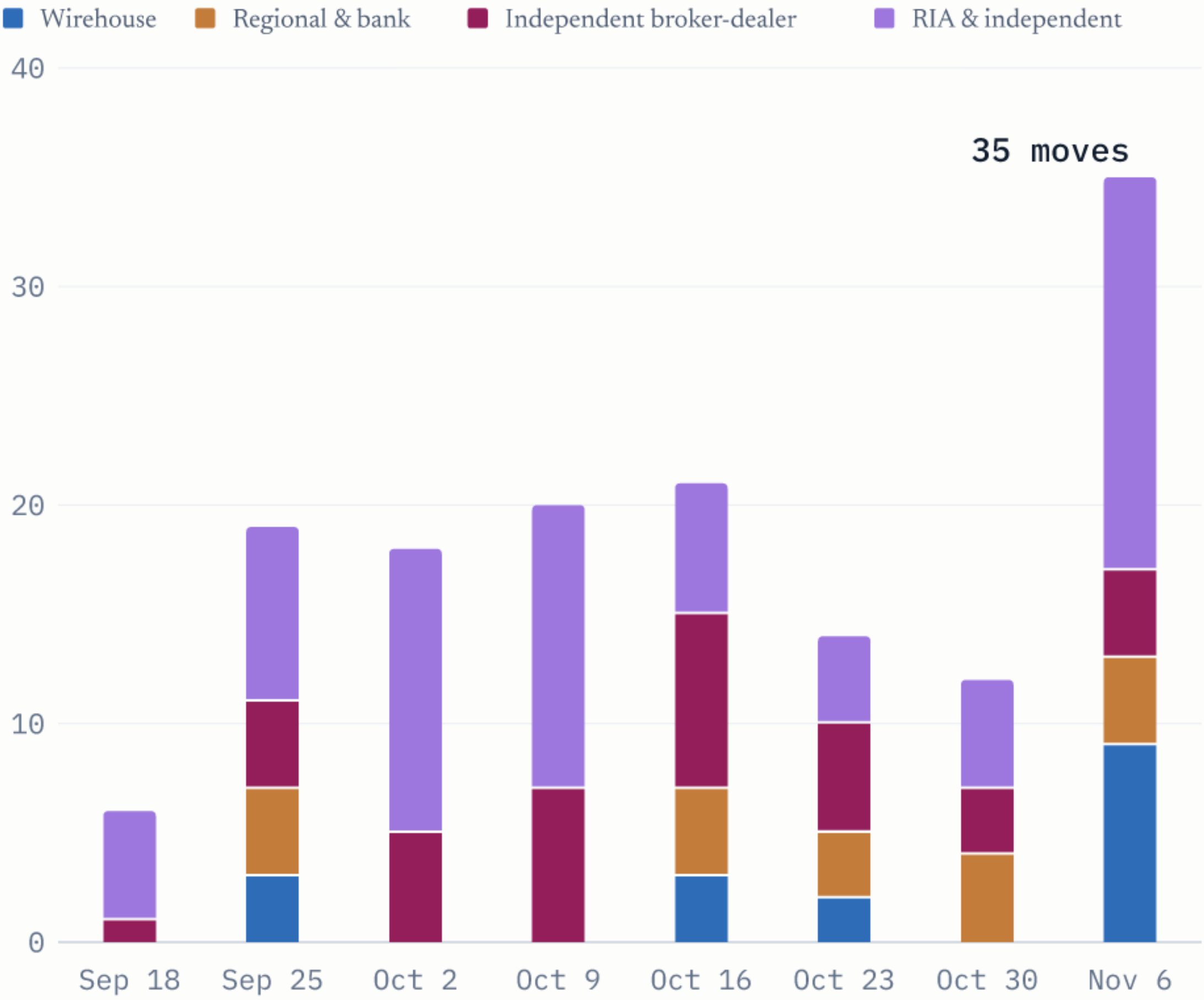


CHART 2

Advisor moves by destination channel, by week

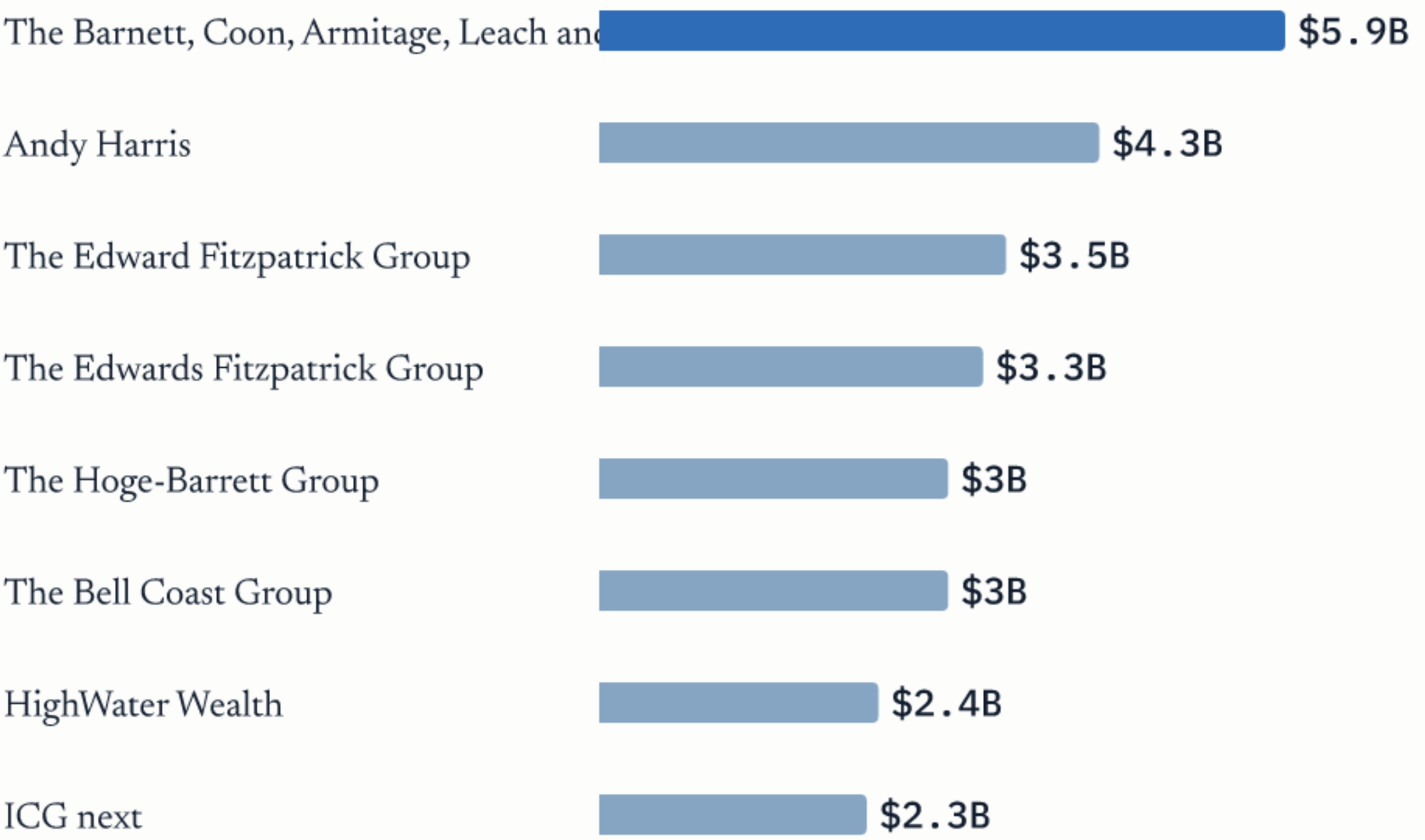


Source: PWD Moves Wire, editor-reviewed · Nov 6, 2026

CHART 3

Largest team moves by reported book, four weeks

Book as reported in coverage, not verified

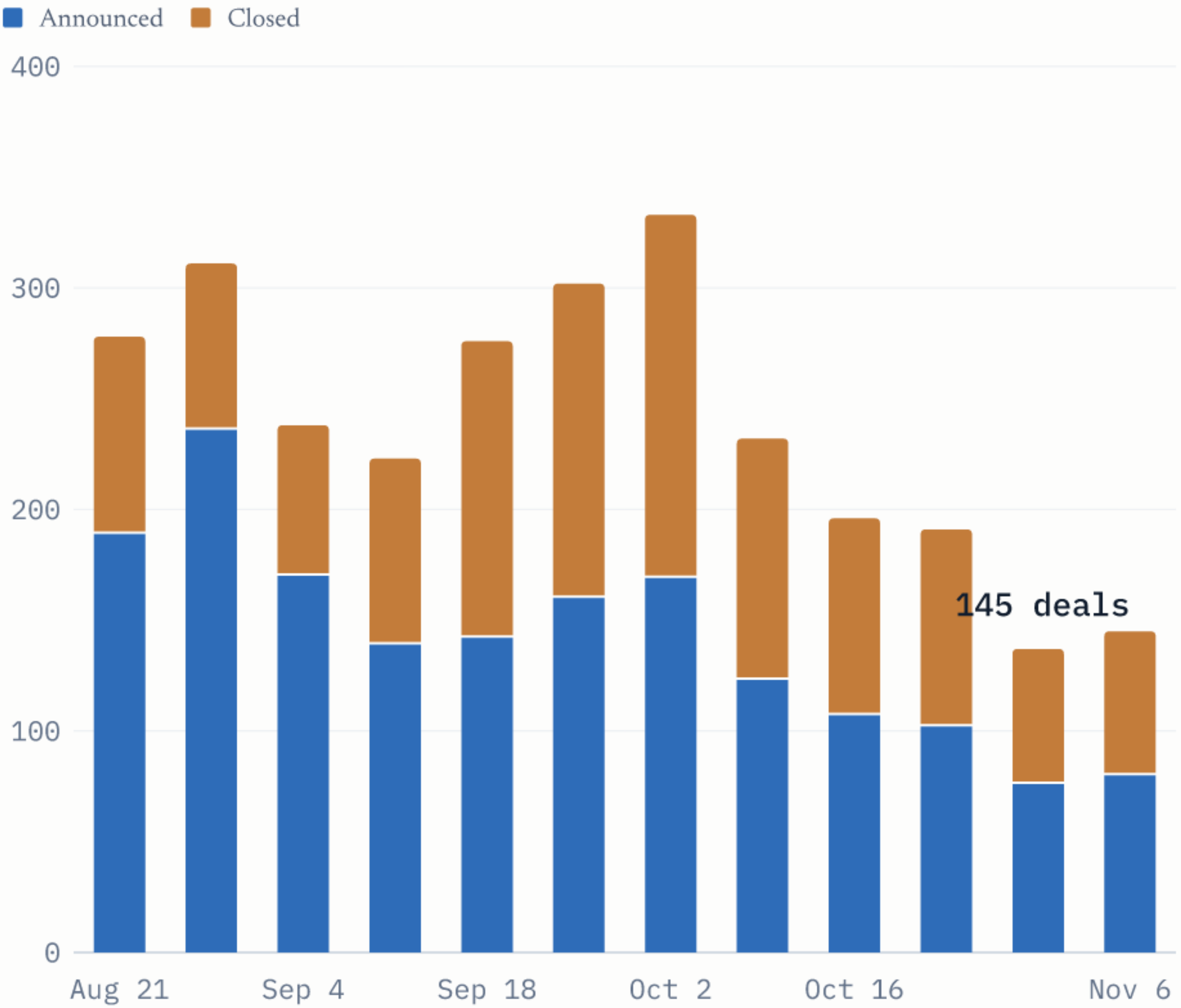


Source: PWD Moves Wire, editor-reviewed · Nov 6, 2026 privatewealthdaily.com

CHART 4

RIA and wealth deals by week

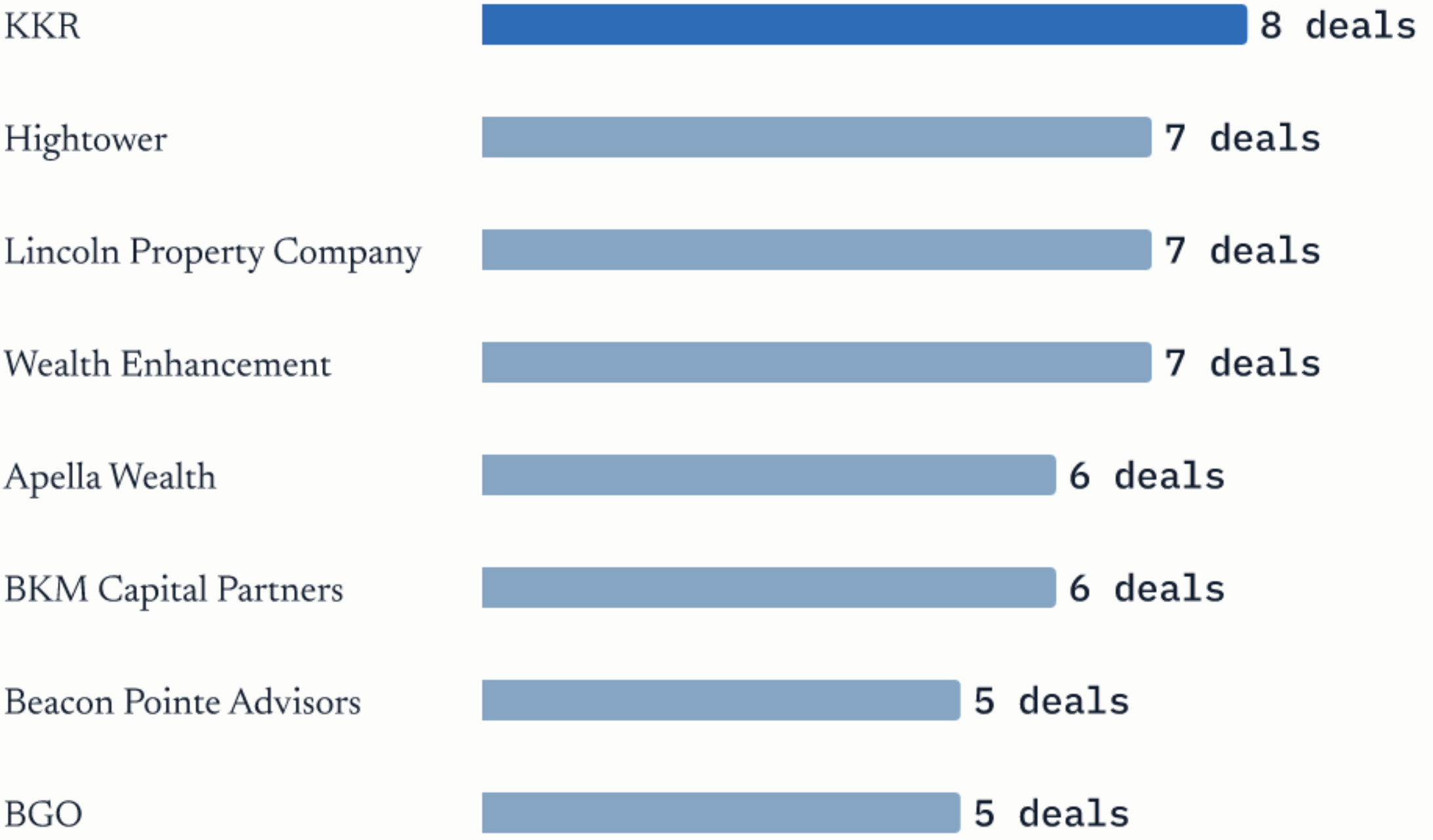
Announced and closed, twelve weeks



Source: PWD deal records from published coverage ·…

CHART 5

Most active acquirers, twelve weeks



Source: PWD deal records from published coverage ·…

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